

Agent Name: \_\_\_\_\_ Agent Phone: \_\_\_\_\_ Agent Email: \_\_\_\_\_

**CLIENT NAME:** \_\_\_\_\_ **Date:** \_\_\_\_\_

☐ Male ☐ Female Date of birth: \_\_\_\_\_ Height: \_\_\_\_\_' \_\_\_\_\_" Weight: \_\_\_\_\_

**Tobacco Use:** ☐ Never used ☐ Totally stopped Date stopped: \_\_\_\_\_ ☐ Use now Type of nicotine product: \_\_\_\_\_

**Type of Coverage:** ☐ Term ☐ UL ☐ Survivor **Type of Coverage:** ☐ Term ☐ UL ☐ Survivor UL

**Coverage Amount:** \_\_\_\_\_ **Anticipated Premium:** \_\_\_\_\_

**FAMILY HISTORY**

Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who committed suicide?

***If yes, use separate sheet to provide this information, including age of onset and date of death***

**PROPOSED INSURED'S EXISTING INSURANCE**

Full Name of Company	Face Amount	Year Issued	Is Policy to be Replaced?

1. Date of first diagnosis: \_\_\_\_\_

2. Indicate the type of seizure:

☐ Complex/partial seizure ☐ Tonic-clonic seizure ☐ Absence seizure ☐ Myoclonic seizure

3. Indicate the number or frequency of episodes and date of last episode: \_\_\_\_\_

4. Has client been hospitalized for treatment of epilepsy? (give details)

☐ No ☐ Yes; please give details \_\_\_\_\_

5. Is client on any medications now? (accurate name, dosage, and reason)

(Accurate) Name of Medication	Dosage	Reason

6. What is client's occupation? \_\_\_\_\_

7. Does client have any other major health issues? (additional questionnaires may be required) ☐ No ☐ Yes; please give details

***The above information is for preliminary underwriting purposes only and will not be made part of any contract.***